



CROSSPURPOSE

**EXPANDING OPPORTUNITY,
STRENGTHENING FOUNDATIONS**

PLANNED GIFT INTENTION

We fight alongside our neighbors as we climb together from poverty to prosperity through pathways that cultivate economic, relational, and spiritual wholeness.

Prepared by _____, CrossPurpose Development

PLANNED GIFT INTENTION FORM

Confidential

Your investment in CrossPurpose will create lasting impact by helping individuals and families move from poverty to prosperity. The information you provide in this form will support our long-term planning and will remain confidential unless you authorize CrossPurpose to recognize your commitment publicly. Sharing your intent can inspire others to join in advancing this work.

Please note that completing this form in no way constitutes a legally enforceable pledge. We are deeply grateful for your partnership in this mission.

Information about your gift

Name(s) of person(s) making the gift

Address

City

State

Zip

Home Phone

Mobile Phone

Office Phone

E-mail Address

Date(s) of birth

Purpose of your gift:

I/we have included CrossPurpose in my/our estate plans in the following way:

Bequest in a will or revocable trust

Charitable Remainder Trust Beneficiary

Designation(s):

IRA, 401 (k), or other retirement plan

Life Insurance Policy

Other (please describe):

Charitable Gift Annuity

Charitable Lead trust

My/our gift is for a specific dollar amount of \$, or % of

I/we estimate the value of my/our gift to be \$

Signature Page

I/we authorize CrossPurpose to use my/our name on lists and in publications in recognition of my/our support of CrossPurpose.
Please list my/our name(s) as:

SIGNED this day of , 2026

Donor Signature

Date

Donor Signature

Date